

PURSE *strings*™
APPROVED
MONEY TALKS

Where the Money Goes:
A Savings-Centric Punchlist
for Savvy Small Businesses

unleashedfinancialadvocates.com





STALE SUBS & SERVICE CONTRACTS

The Leak: Paying for tools, tech, and services you no longer use or need.

The Fix: Assign a contract czar. Review monthly for redundancy and renegotiation opportunities.

DISORGANIZED

RECEIPTS & REIMBURSEMENTS

The Leak: Missed deductions, audit risks, and wasted time.

The Fix: Snap, store, and label receipts as you go. Keep a shared folder with your bookkeeper. Future You says thanks.





INEFFICIENT WORKFLOWS & PROCESSES

The Leak: Paying people (or spending time) on tasks automation could handle.

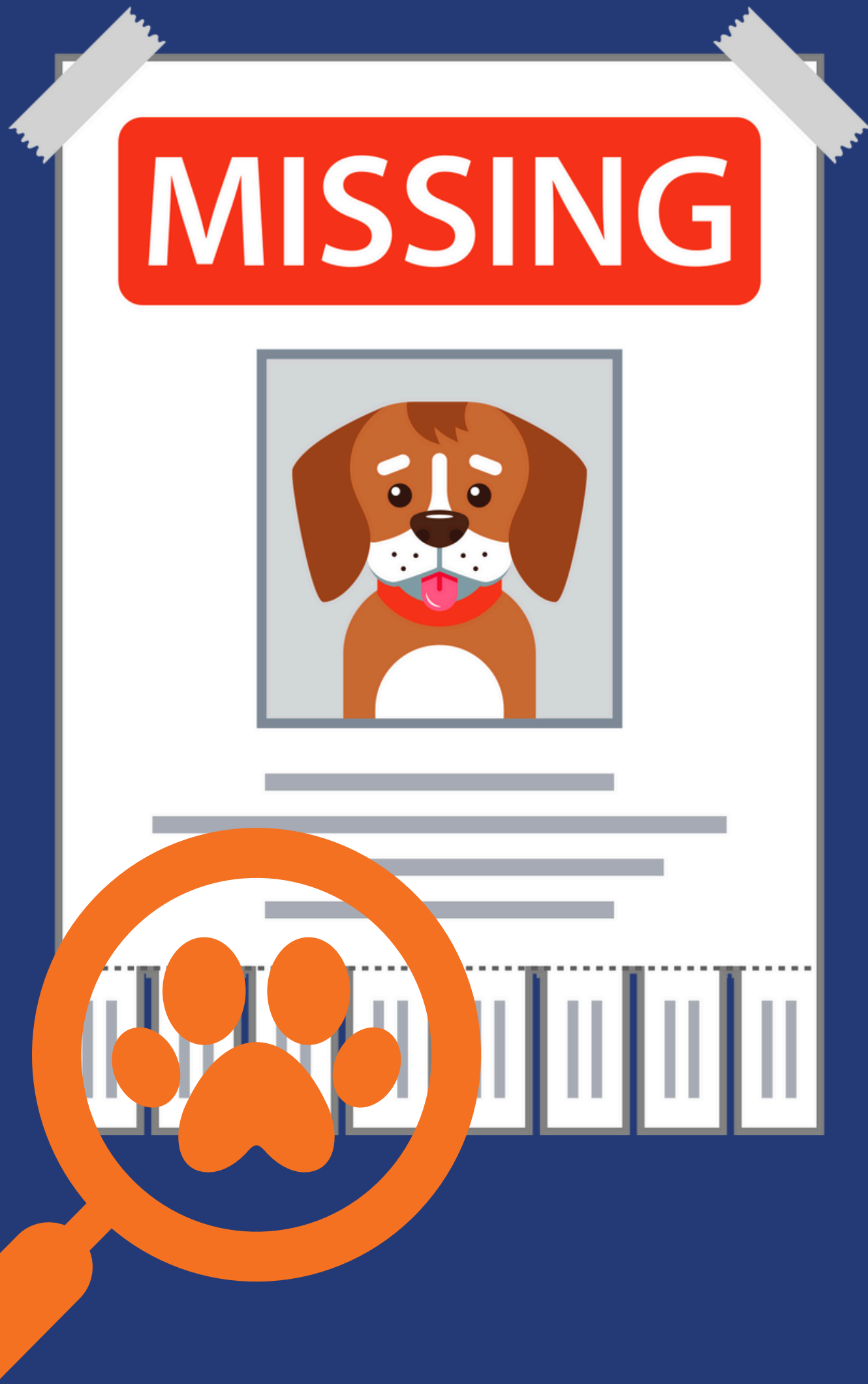
The Fix: Map your workflows. Identify what can be automated. Invest in systems that scale.

UNDEFINED ROLES AROUND OVERSIGHT

The Leak: No one "owns" the money ops, so decisions get delayed and dollars get lost.

The Fix: Put a point person on it. Define responsibilities. Empower with tools and access.





MISSED OPP FOR STRATEGIC SPENDING

The Leak: Playing defense with dollars instead of using them to grow intentionally.

The Fix: Use monthly financial reviews to identify where a small spend could yield big returns. Align spending with strategy.

BONUS TREAT

FROM MICHELLE

“Every dollar you save with strategy is one you reinvest in sovereignty.”



**PLAN YOUR
PEACE WITH
UNLEASHED**



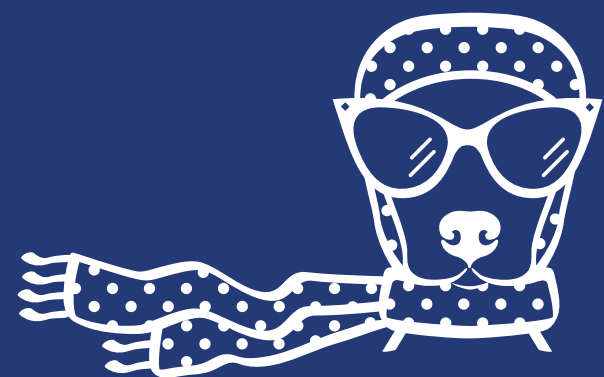
READY TO STOP THE LEAKS?

- 🐾 Audit your books with (b)eagle eyes
- 🐕 Set up systems to support your scale
- 🦷 Reinforce your business backbone with clarity & confidence



THANK YOU FOR WATCHING

All Questions Welcome!



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